## **NZX APPENDIX 1 RELEASE**

This document relates to Pacific Edge Limited's ("the Company") financial results for the half-year ended 30 September 2017, released to NZX on 29 November 2017.

The results are presented unaudited.



# PACIFIC EDGE LIMITED RESULTS FOR ANNOUNCEMENT TO THE MARKET

FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2017

**REPORTING PERIOD:** SIX MONTHS ENDED 30 SEPTEMBER 2017 **PREVIOUS REPORTING PERIOD:** SIX MONTHS ENDED 30 SEPTEMBER 2016

			AMOUNT (\$000)	PERCENTAGE CHANGE
Revenue from ordinary activities, made up of:	(\$000)			
- Product Sales and Licence Fees	4,225	41% Increase		
- Grants Received and Research Rebates	538	8% Increase	4,763	36%
Profit (loss) from ordinary activities after tax attributable to security holders			(8,665)	-23%
Net profit (loss) attributable to security holders			(8,665)	-23%

### INTERIM/ FINAL DIVIDEND

The Company does not propose to pay dividends to shareholders.

## **NET TANGIBLE ASSETS**

Net tangible assets per share is 3 cents per share at 30 September 2017 (30 September 2016: 5 cents per share).

### **COMMENTARY ON RESULTS**

For commentary on the results please refer to the commentary on the related NZX release.

#### FINANCIAL INFORMATION

The Appendix 1 Release should be read in conjunction with the unaudited Interim Financial Statements for the six months ended 30 September 2017 which have been released together with this NZX Appendix 1 Release.

## PACIFIC EDGE LIMITED HALF YEAR RESULTS ANNOUNCEMENT

FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2017

The information below is as required by Appendix 1 of the NZX Main Board Listing Rules.

#### 2.1 DETAILS OF THE REPORTING PERIOD AND THE PREVIOUS REPORTING PERIOD

The reporting period is for the six months ended 30 September 2017 ('current year') with the comparative period being for the six months ended 30 September 2016 ('previous year').

#### 2.2 INFORMATION PRESCRIBED BY NZX

Refer to "Results for Announcement to the Market".

#### 2.3 THE FOLLOWING INFORMATION:

#### (a) A Statement of Financial Performance

Refer to the Interim Financial Statements for the six months ended 30 September 2017.

#### (b) A Statement of Financial Position

Refer to the Interim Financial Statements for the six months ended 30 September 2017.

#### (c) A Statement of Cash Flows

Refer to the Interim Financial Statements for the six months ended 30 September 2017.

## (d) Details of dividends or distributions and dividend or distribution payments

The Company does not propose to pay dividends to shareholders.

## (e) Details of any dividend or distribution reinvestment plans in operation and the last date for the receipt of an election notice for participation in any dividend or distribution reinvestment plan

The Company has no dividend reinvestment plan.

## (f) Net tangible assets per security

Refer to the Results for Announcement to Market.

## (g) Details of entities over which control has been gained or lost during the period

Entities over which control has been lost Nil Entities over which control has been gained Nil

#### (h) Details of associates and joint ventures

Nil

## 3.1 BASIS OF PREPARATION

These Interim Financial Statements for the six months ended 30 September 2017 have been prepared in accordance with New Zealand Generally Accepted Accounting Practice (NZ GAAP). They comply with NZ IAS 34, Interim Financial Reporting and also IAS 34.

### 3.2 ACCOUNTING POLICIES

Refer to Statement of Accounting Policies in the Interim Financial Statements for the six months ended 30 September 2017.

## PACIFIC EDGE LIMITED HALF YEAR RESULTS ANNOUNCEMENT

FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2017

#### 3.3 CHANGES IN ACCOUNTING POLICIES

During the six month period ended 30 September 2017, the Company made no changes to accounting policies.

### 3.4 AUDIT REPORT

The Interim Financial Statements for the six months ended 30 September 2017 have not been audited.

#### 3.5 ADDITIONAL INFORMATION

Not applicable.

The Interim Financial Statements were approved by the Board of Directors on 29 November 2017.

Chris Gallaher Chairman



87 St David Street, PO Box 56, Dunedin, New Zealand P +64 3 479 5800 F +64 3 479 5801

www.pacificedgedx.com