

NZX APPENDIX 1 RELEASE

This document relates to Pacific Edge Limited's ("the Company") financial results for the year ended 31 March 2016, released to NZX on 26 May 2016.

RESULTS FOR ANNOUNCEMENT TO THE MARKET FOR THE YEAR ENDED 31 MARCH 2016

REPORTING PERIOD: YEAR ENDED 31 MARCH 2016

PREVIOUS REPORTING PERIOD: YEAR ENDED 31 MARCH 2015

			AMOUNT (\$000)	PERCENTAGE CHANGE
Revenue from ordinary activities, made up of: (\$000)				
- Product Sales and Licence Fees	4,976	162% Increase	6,379	91%
- Grants Received and Research Rebates	1,403	3% Decrease		
Profit (loss) from ordinary activities after tax attributable to security holder			(15,676)	26%
Net profit (loss) attributable to security holders			(15,676)	26%

INTERIM/ FINAL DIVIDEND

The Company does not propose to pay dividends to shareholders.

NET TANGIBLE ASSETS

Net tangible assets per share is 7.9 cents per share at 31 March 2016 (31 March 2015: 3.3 cents per share).

COMMENTARY ON RESULTS

For commentary on the results please refer to the commentary on the related NZX release.

FINANCIAL INFORMATION

The Appendix 1 Release should be read in conjunction with the Financial Statements for the year ended 31 March 2016 which have been released together with this NZX Appendix 1 Release.

FULL YEAR ANNOUNCEMENT

FOR THE YEAR ENDED 31 MARCH 2016

The information below is as required by Appendix 1 of the NZX Main Board Listing Rules.

1.1 DETAILS OF THE REPORTING PERIOD AND THE PREVIOUS REPORTING PERIOD

The reporting period is for the year ended 31 March 2016 ('current year') with the comparative period being for the year ended 31 March 2015 ('previous year').

1.2 INFORMATION PRESCRIBED BY NZX

Refer to "Results for Announcement to the Market".

1.3 THE FOLLOWING INFORMATION:

(a) A Statement of Financial Performance

Refer to the Financial Statements for the year ended 31 March 2016.

(b) A Statement of Financial Position

Refer to the Financial Statements for the year ended 31 March 2016.

(c) A Statement of Cash Flows

Refer to the Financial Statements for the year ended 31 March 2016.

(d) Details of dividends or distributions and dividend or distribution payments

The Company does not propose to pay dividends to shareholders.

(e) Details of any dividend or distribution reinvestment plans in operation and the last date for the receipt of an election notice for participation in any dividend or distribution reinvestment plan

The Company has no dividend reinvestment plan.

(f) A Statement of Movements in Equity

Refer to the Financial Statements for the year ended 31 March 2016.

(g) Net tangible assets per security

Refer to the Results for Announcement to Market.

(h) Details of entities over which control has been gained or lost during the period

Entities over which control has been lost Nil

Entities over which control has been gained Nil

(i) Details of associates and joint ventures

Nil

(j) Any other significant information

Nil

(k) Commentary on result

For commentary on the result please refer to the commentary in the related NZX release.

FULL YEAR ANNOUNCEMENT

FOR THE YEAR ENDED 31 MARCH 2016

(l) Audited Financial Statements

The Financial Statements for the year ended 31 March 2016 have been audited. Please refer to the audit report contained in the Financial Statements for the year ended 31 March 2016.

(m) Any major changes or trends in the business

Refer to the commentary in the related NZX release.

(n) Unrealised Gains

There are no unrealised gains resulting from the revaluation of assets of the Company or its subsidiaries, or any unrealised net changes in values or development margins of investment assets included as separate items after profit before extraordinary items.

3.1 BASIS OF PREPARATION

These financial statements have been prepared in accordance with New Zealand Generally Accepted Accounting Practice (NZ GAAP). They comply with New Zealand equivalents to International Financial Reporting Standards (NZIFRS) and other applicable New Zealand Financial Reporting Standards, as appropriate for profit-oriented entities. They also comply with International Financial Reporting Standards.

3.2 ACCOUNTING POLICIES

Refer to Statement of Accounting Policies in the Financial Statements for the year ended 31 March 2016.

3.3 CHANGES IN ACCOUNTING POLICIES

During the year ended 31 March 2016, the Company made no changes to accounting policies. There was a restatement to prior year results due to the recognition of staff options, please refer to note 2 of the Financial Statements for the year ended 31 March 2016 for further information.

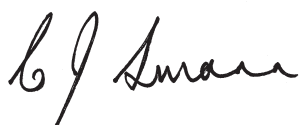
3.4 AUDIT REPORT

The Financial Statements for the year ended 31 March 2016 include the audit report.

3.5 ADDITIONAL INFORMATION

Not applicable.

The Financial Statements were approved by the Board of Directors on 26 May 2016.



Chris Swann
Chairman



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